

Winthrop Contributory Retirement System Board Meeting
1 Metcalf Square, Winthrop, Massachusetts, Harvey Hearing Room
September 27, 2022, 4:00 PM
Posted Agenda

Call to Order

Vote to approve the Retirement Board minutes for the meeting held on August 30, 2022.

Vote to approve the refund of Tanji Cifuni's accumulated deductions effective September 30, 2022. Tanji was employed was the Community Development for the Town with 13.4167 years of service.

Vote to approve the transfer of funds for Cyndi St. George to the Woburn Retirement Board effective September 30, 2022. Winthrop's 3(8)(c) liability is 6.0000 years.

Vote to approve the Retirement System Warrant (Payroll, Accounts Payable, Investment transfers) for September 2022.

Discuss/Vote regarding the transfer of funds from Eastern Bank to PRIT of appropriation money received effective October 3, 2022

Vote to approve the Trial Balance, Cash Receipts, Cash Disbursements and Adjustments for August 2022

Vote to approve the Eastern Bank Statement and Reconciliation for August 2022

Discuss/vote Section 91A excess earnings collection issue.

Vote to approve the following acceptances at 9% + 2%:

Name	Title/Group	Start Date	Salary
Zoraida Murray	Community Resource/1	8/8/2022	\$ 45,500.00/full time
Brendan Carritte	Treasurer/1	8/29/2022	\$110,000.00/full time
Imani Combs	Deputy Treasurer/1	8/29/2022	\$78,000.00/full time
Danielle Navarro	School ESP/1	8/30/2022	\$27,134.00/full time
Robin Fowle	School ESP/1	8/30/2022	\$19,437.00/full time
Andrea Rodriguez	School ESP& Office Aid/1	8/29/2022	\$ 27,134.12/full time
Norina Schirripa	School Nurse/1	8/30/2022	\$50,115.00/full time

Vote to approve John Nalen's Application for Voluntary Superannuation Option C, beneficiary Janet Nalen, effective November 23, 2022. John is employed by the DPW and has 10.0000 years of creditable service.

Vote to approve Nikolas Beshere's request to buyback the time he was employed by Winthrop Public Schools prior to entering the Winthrop Retirement System: January 15, 2014-July 20, 2022, 1.0833 years of service. His service time is as follows:

Year	#of hours worked/creditable service	Salary
2014-2016	earned less than \$5,000 each year	not eligible
2017	449.25 (2 months creditable service)	\$5,242.25
2018-2020	earned less than \$5,000 each year	not eligible
2021	630.00 (4 months creditable service)	\$17,347.50
2022	910.00 (7 months creditable service)	\$27,733.50

Payment options are available and interest will accrue on the unpaid balance.

Vote to approve Michelle Church to attend MACRS Fall Conference, October 2nd-October 5th

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Old Business

Discuss DALA letter on Ralph Cali 91(b) overearnings

Notice received from PERAC denying stipend paid to Kathleen Rappa as regular compensation

Discuss/vote COLA base increase

New Business

Administrators Announcements:

Michelle Church, Retirement Administrator attended PERAC Emerging Issue Conference on September 15, 2022

PERAC auditors are back on site auditing the records of the Retirement System for the years, 2016 – 2019

Option B retiree Marilyn Kaplan passed away on September 4, 2022

Schedule October 2022 Meeting

Vote to adjourn.

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