

Winthrop Contributory Retirement System Board Meeting
1 Metcalf Square, Winthrop, Massachusetts, Harvey Hearing Room
November 28, 2023, 4:00 PM
Posted Agenda

Call to Order

Roll Call

Vote to approve the Retirement Board minutes for the meeting held on October 24, 2023.

Vote to approve the Eastern Bank Statement and Reconciliation for October 2023 in the amount of \$3,280,745.67.

Vote to approve the Trial Balance, Cash Receipts, Cash Disbursements, General Ledger, and Adjustments for October 2023.

Vote to approve the transfer of Julie Hurtado's total accumulated deductions effective November 30, 2023, to the MTRS. Dates of service: 10/26/2020-6/30/2022. Winthrop's 3(8)(c) liability is 1.8333 years.

Vote to approve the transfer of Jennifer Reeve's total accumulated deductions effective November 30, 2023, to the Revere Retirement System. Dates of service: 11/18/14-4/1/2020. Winthrop's 3(8)(c) liability is 4.5833 years.

Vote to approve the refund of Michelle Mulone's total accumulated deductions effective November 30, 2023. Michelle was employed by the School Department. Dates of service 9/1/2005-11/9/2005.

Vote to approve the Retirement System Warrant (Payroll, Accounts Payable, Investment transfers) for November 2023.

Vote to approve the following acceptances at 9% + 2%:

Name	Title/Group	Start Date	Salary
Viviana Solorzano	Student Parent Liaison/1	9/25/23	\$29,302.00/full time
Sebastien Rome	ABA Technician/1	10/16/23	\$44,100.00/full time
Kathryn Monahan	ESP/1	10/23/23	\$16,552.02/full time/pro-rated
Seth Ross	ESP/1	10/23/23	\$22,978.94/full time/pro-rated
Cole Rosenberg	ESP/1	10/23/23	\$16,552.02/full time/pro-rated
Bryn Caggiano	ESP/1	10/25/23	\$16,325.88/full time/pro-rated
Cynthia Espozzito	ESP/1	11/13/23	\$23,360.37/full time/pro-rated

Vote to approve Thomas DiBenedetto's Application for Voluntary Superannuation Option C, beneficiary Patricia DiBenedetto, effective December 25, 2023. Thomas is a firefighter and has 32.8333 years of creditable service.

Vote to approve Peter Solomon's Application for Voluntary Superannuation Option A, effective November 24, 2023. Peter works for the library and has 23.500 years of creditable service.

Old Business

Michael Sacco client memo RE: Military Service Purchases

New Business

Administrators Announcements:

Superannuation A retiree Philip Viola passed away November 4, 2023.

Michelle Church attended PERAC Board Administrator Training on November 14th.

PERAC auditors were on site for a follow up meeting for the audit period 1/1/16-12/31/19 on November 6th.

Vote to adjourn.